

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

| | | |
|---------------------------------------|---|-----------------------------------|
| BC Media Funding Company II |) | |
| Media Funding Company |) | Civil Action No. 1:08-cv-6228-RPP |
| |) | |
| Plaintiffs |) | |
| |) | |
| v. |) | |
| |) | |
| Frank Lazauskas, Michael L. Metter |) | |
| Leonard Moscati and E. Michael Pisani |) | |
| |) | |
| Defendants |) | |

APPEARANCE

Please enter the appearance of the undersigned as attorney for the defendants in this Civil Action.

COHN BIRNBAUM & SHEA P.C.

Dated: July 15, 2008

By /s/ Scott D. Rosen
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Attorneys for Defendants Michael L. Metter
Frank Lazakaskus, Leonard F. Moscatti and
B. Michael Pisani

CERTIFICATE OF SERVICE

I hereby certify that on the 15th day of July, 2008 a copy of the foregoing Appearance was filed electronically and served by mail on anyone unable to accept electronic filing. Notice of this filing will be sent by e-mail to all parties by operation of the court's electronic filing system or by mail to anyone unable to accept electronic filing as indicated on the Notice of Electronic Filing. Parties may access this filing through the court's CM/ECF System.

/s/ Scott D. Rosen
Scott D. Rosen